Opinion Poll on Japan in Six ASEAN Countries

Indonesia, Malaysia, Philippines, Singapore, Thailand, Vietnam

* The figures are shown as %. Figures are rounded to one decimal place.

(Total)

China

Japan

Indonesia

Philippines

Vietnam

Singapore

Malaysia

Thai

US

- Research agency: TNS Singapore Pte Ltd (commissioned by the Ministry of Foreign Affairs, Japan)
- Target: Citizens or permanent residents in Indonesia, Malaysia. Philippines, Singapore, Thailand and Vietnam, aged 18 years and above. (Approximately 300 respondents in each country.)
- Methodology: Face to Face Indonesia, Philippines and Vietnam Online - Malaysia, Singapore and Thailand

Future

33

Japan

US

in the economic

field 22%

23

Future

19

- Period: February and March 2008

an important partner in the coming years?

partner for ASEAN countries (%).

IV. Important Partner for ASEAN

considered an important partner? And to have the potential to be

Q For ASEAN countries, which of the following is currently

Present

30

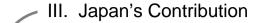
28

(Country-by-Country) Percentage of target respondents who chose Japan. China and USA as the most important

Present

22

23



Positive image (over 90%) is well-established.

I. Relations with Japan —

■ Confidence in Japan

Q Do you think Japan is a trustworthy friend for ASEAN countries?

Trustworthy with Trustworthy some reservations

49

Probably not 4% Definitely not 1%

Don't know 3%

(Total)

93%

Relations with Japan

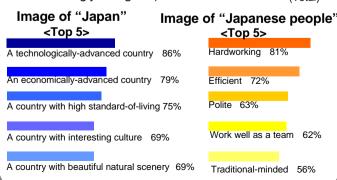
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Q How do you view the present relationship between your country and Japan?



II. Image of Japan

Q How much do you agree with each of the following statements describing Japan and Japanese people? (On a scale of 1 to 10; 10 means strongly agree, and 1 means strongly disagree.) (Total)



About 90% of target respondents appreciate Japan's international contribution.

Positive evaluation of Japan's economic and technical cooperation

Q To what extent do you think Japan's economic and technical cooperation (such as Official Development Assistance – ODA, excluding Singapore) is helpful in the development of your country? (Total) Very helpful Somewhat helpful

Not very helpful 3%

48 ·Not at all helpful 1% 92% •Don't know 5%

Positive evaluation of Japanese companies Q How do you feel about Japanese companies coming to

your country to establish factories and facilities? Would you say they are welcomed or not welcomed? They are somewhat They are very (Total) welcome



Japan's contribution to the development of

Q Do you think that Japan, as an Asian country, is playing an active role in the development of Asia?

A fairly

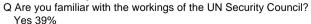
Yes

(Total)

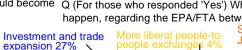
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(Total)





Q (For those who responded 'Yes')Do you think Japan should become Q (For those who responded 'Yes') What do you hope to a permanent member of the UN Security Council? No



• EPA/FTA

negotiating EPA/FTA with ASEAN countries? Yes 41% happen, regarding the EPA/FTA between Japan and ASEAN? Strengthening of ties between Japan and ASEAN, not only

Q Are you aware of the fact that Japan has concluded or is



Improvement and development of the economic echnological support from structure of ASEAN member countries



A not very active

Don't know

