



International Meeting on Promotion of Investment for Africa

Tokyo, 26 February 2003



UNCTAD

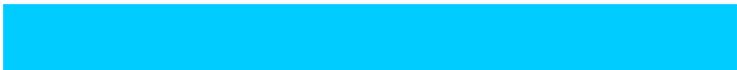
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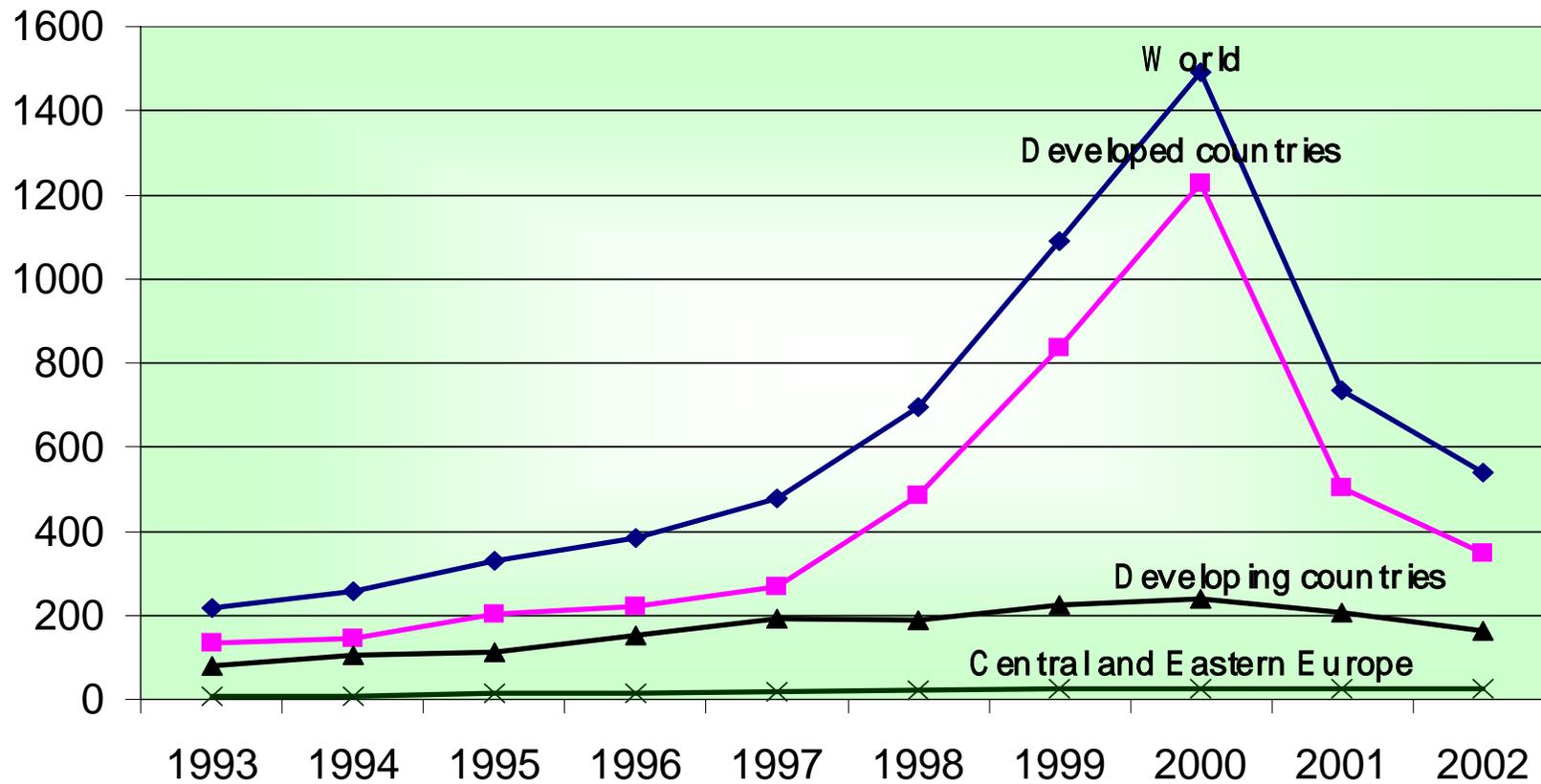
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Global inflows of FDI, 1993-2002

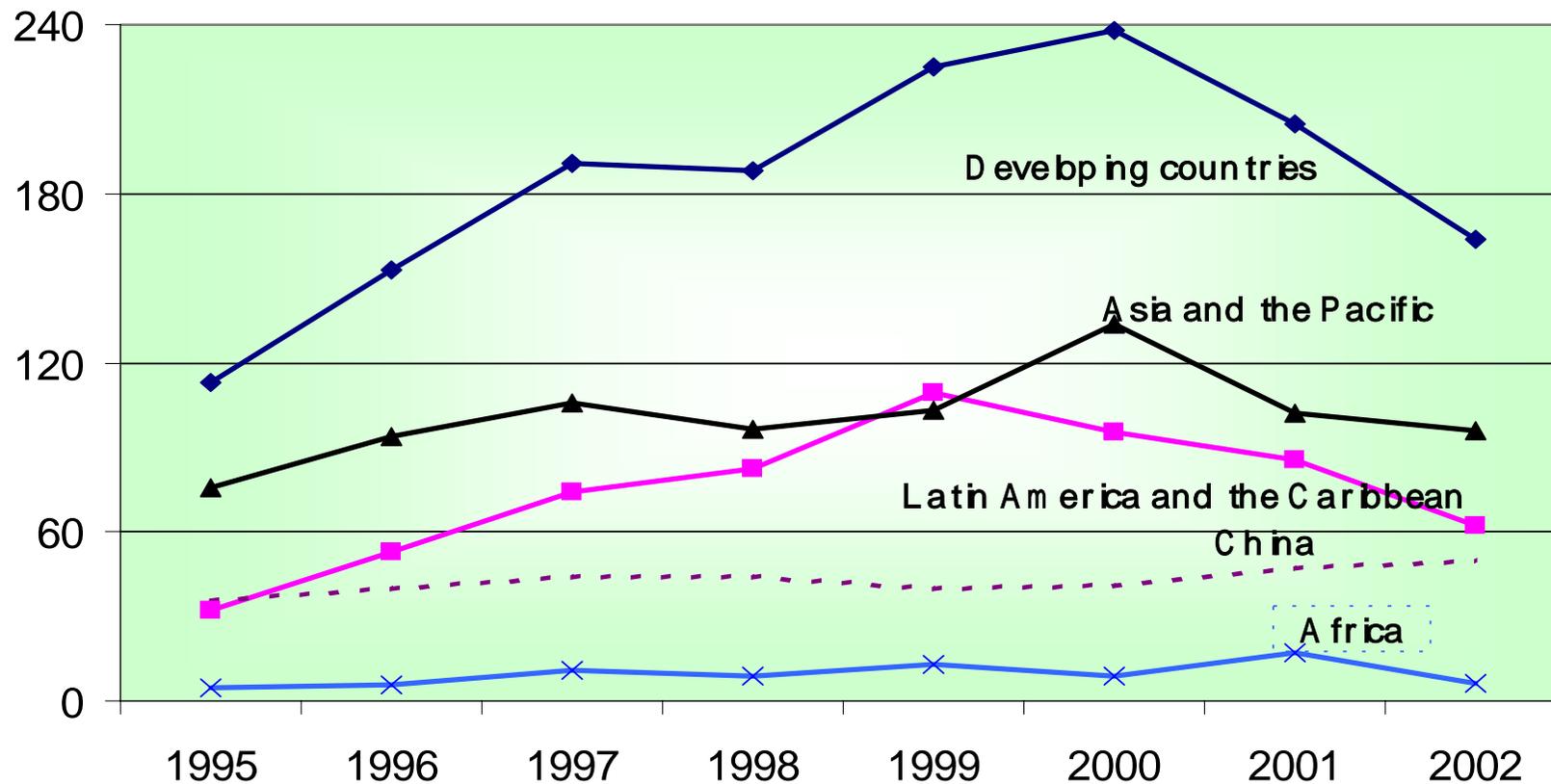
USD billions, by group of countries



Source: UNCTAD, *World Investment Report 2002: Transnational Corporations and Export Competitiveness* (Geneva: UN), UN publication, Sales No. E.02.II.D.4, and FDI/TNC database.

Inflows of FDI to developing countries, 1995-2002

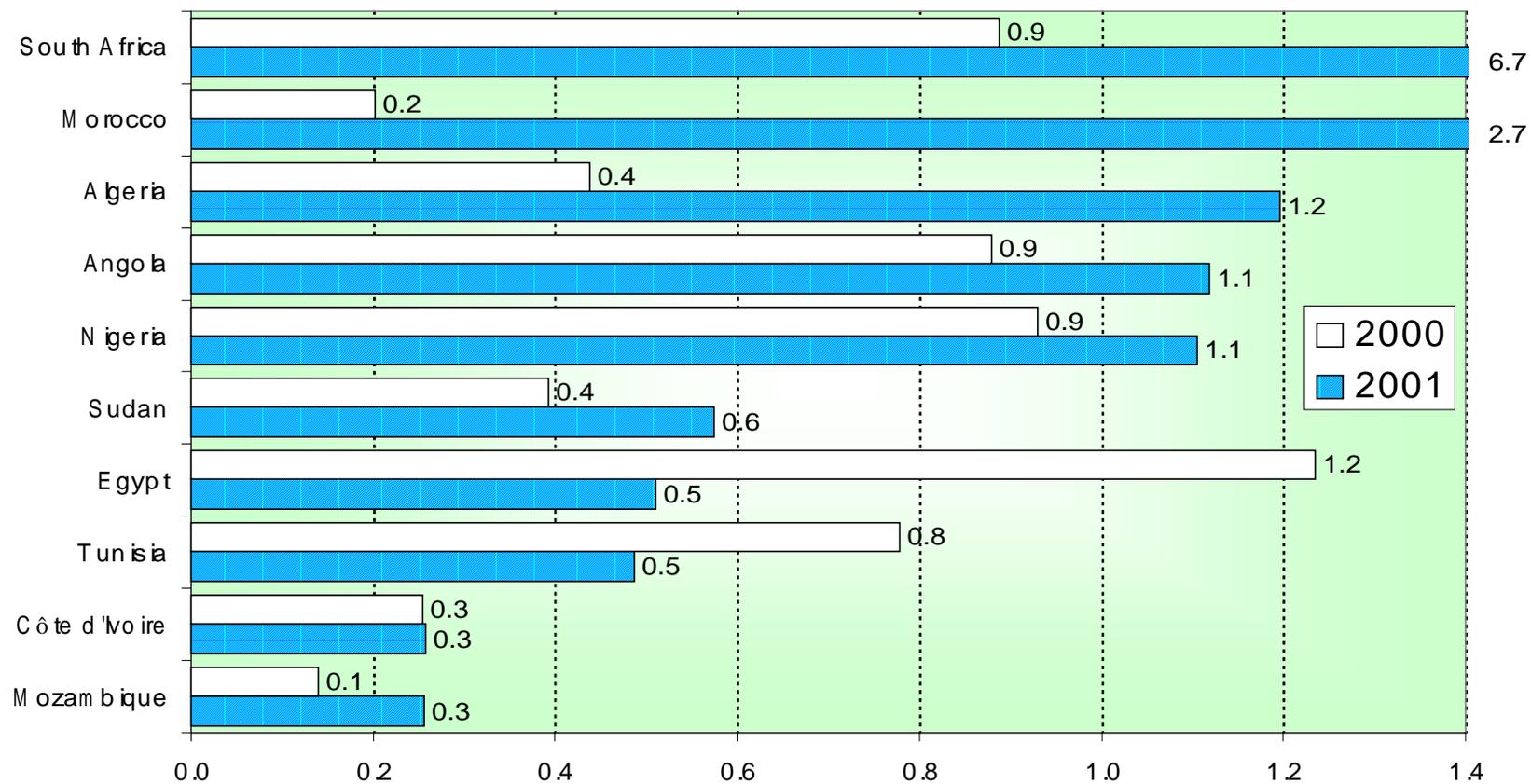
USD billions, by region



Source: UNCTAD, *World Investment Report 2002* and FDI/TNC database.

Ten largest FDI recipients in Africa, 2001

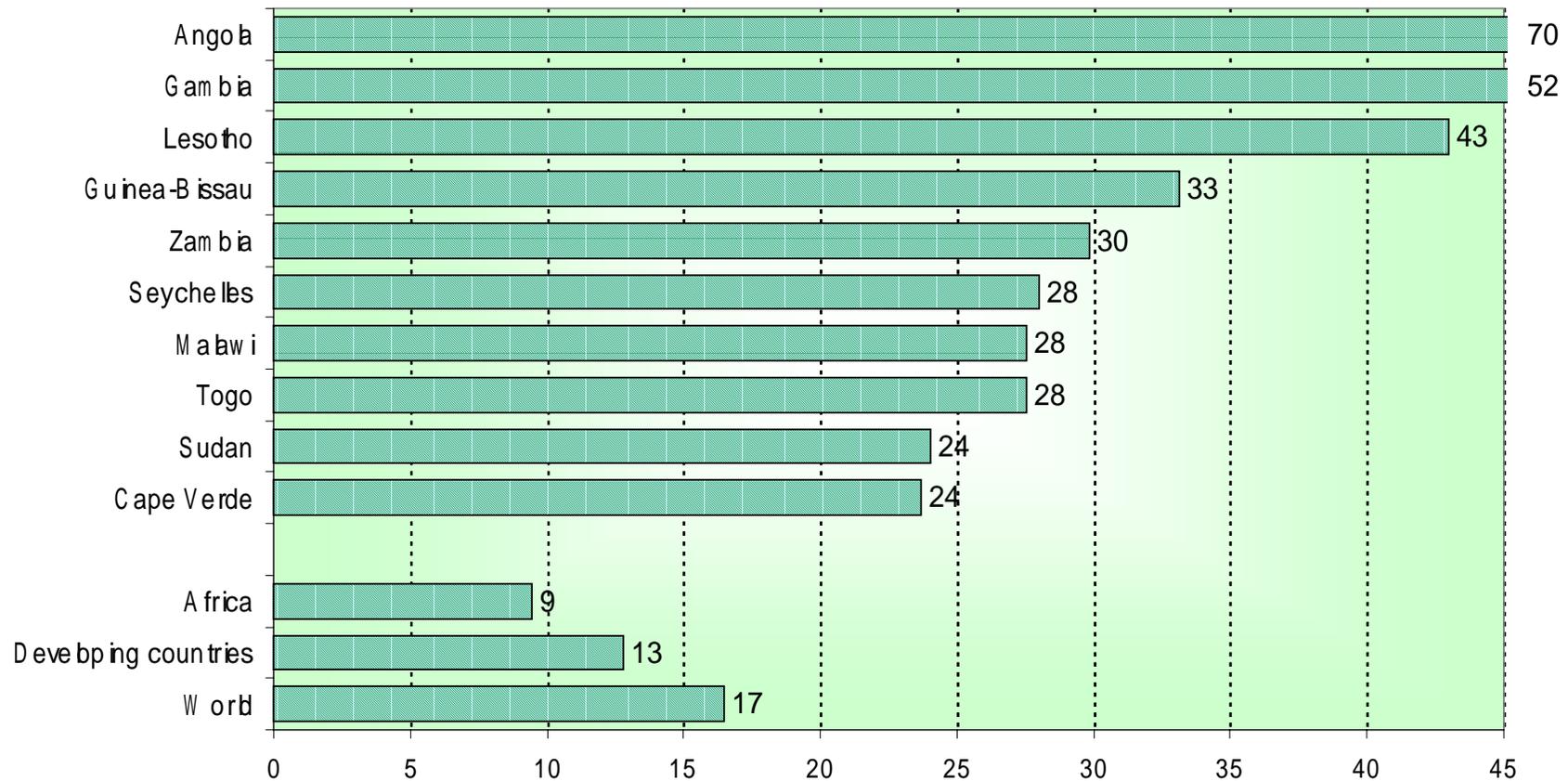
USD billions



Source: UNCTAD, *World Investment Report 2000*.

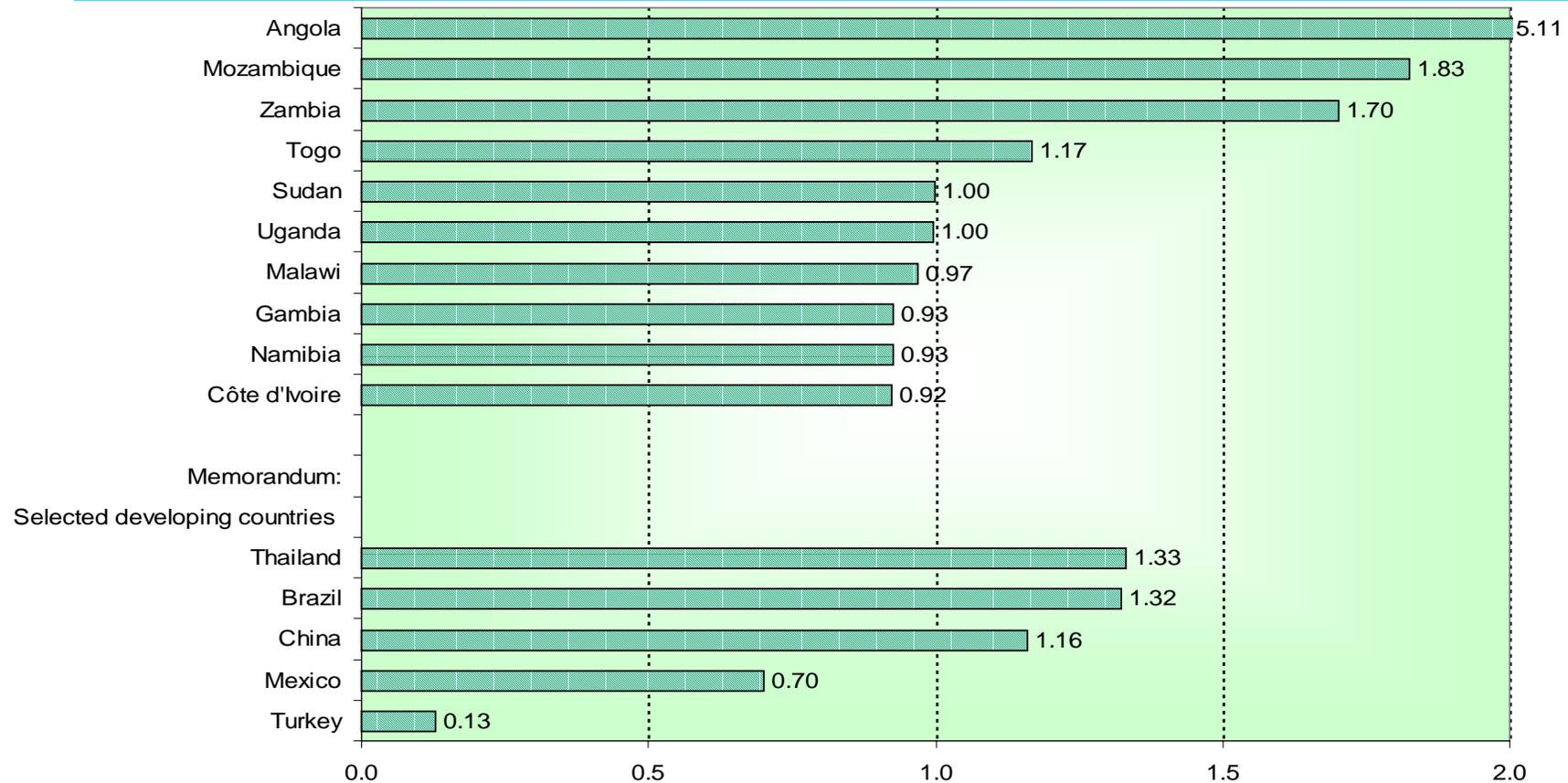
Ten largest FDI inflows as a percentage of gross fixed capital formation in Africa, 1998-2000

%



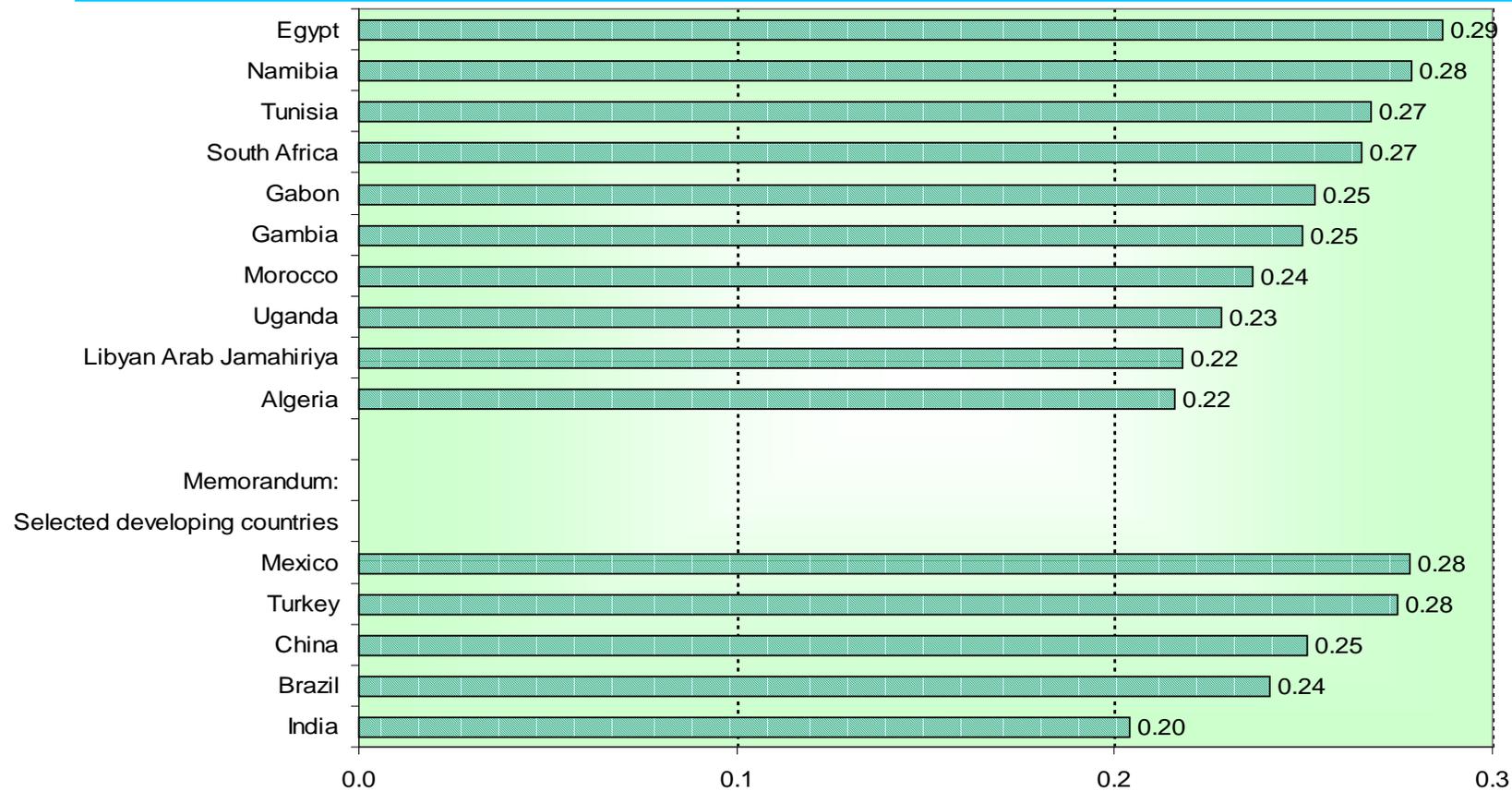
Source: UNCTAD, *World Investment Report 2002*.

The UNCTAD Inward FDI *Performance* Index, top 10 in Africa, 1998-2000



Source: UNCTAD, *World Investment Report 2002*.

The UNCTAD Inward FDI *Potential* Index, top 10 in Africa, 1998-2000



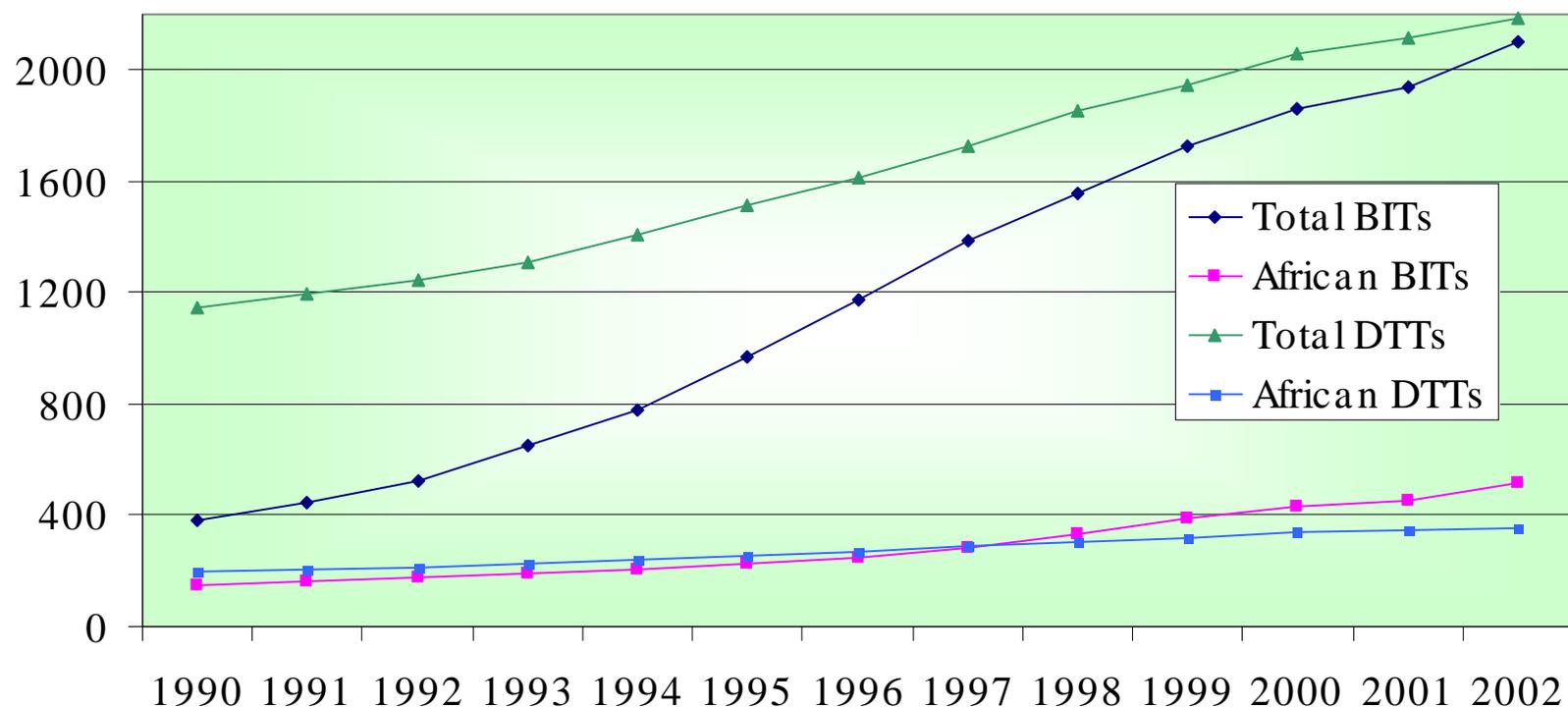
Source: UNCTAD, *World Investment Report 2002*.

Types of changes in FDI laws and regulations in Africa, 1992-2001

Item	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001
No. of countries that introduced changes in investment regimes	8	7	9	8	14	12	10	10	8	15
No. of changes <i>of which:</i>	11	12	22	12	17	14	24	16	13	29
More favourable to FDI	11	12	22	12	15	14	23	16	13	26
Less favourable to FDI	0	0	0	0	2	0	1	0	0	3

Source: UNCTAD.

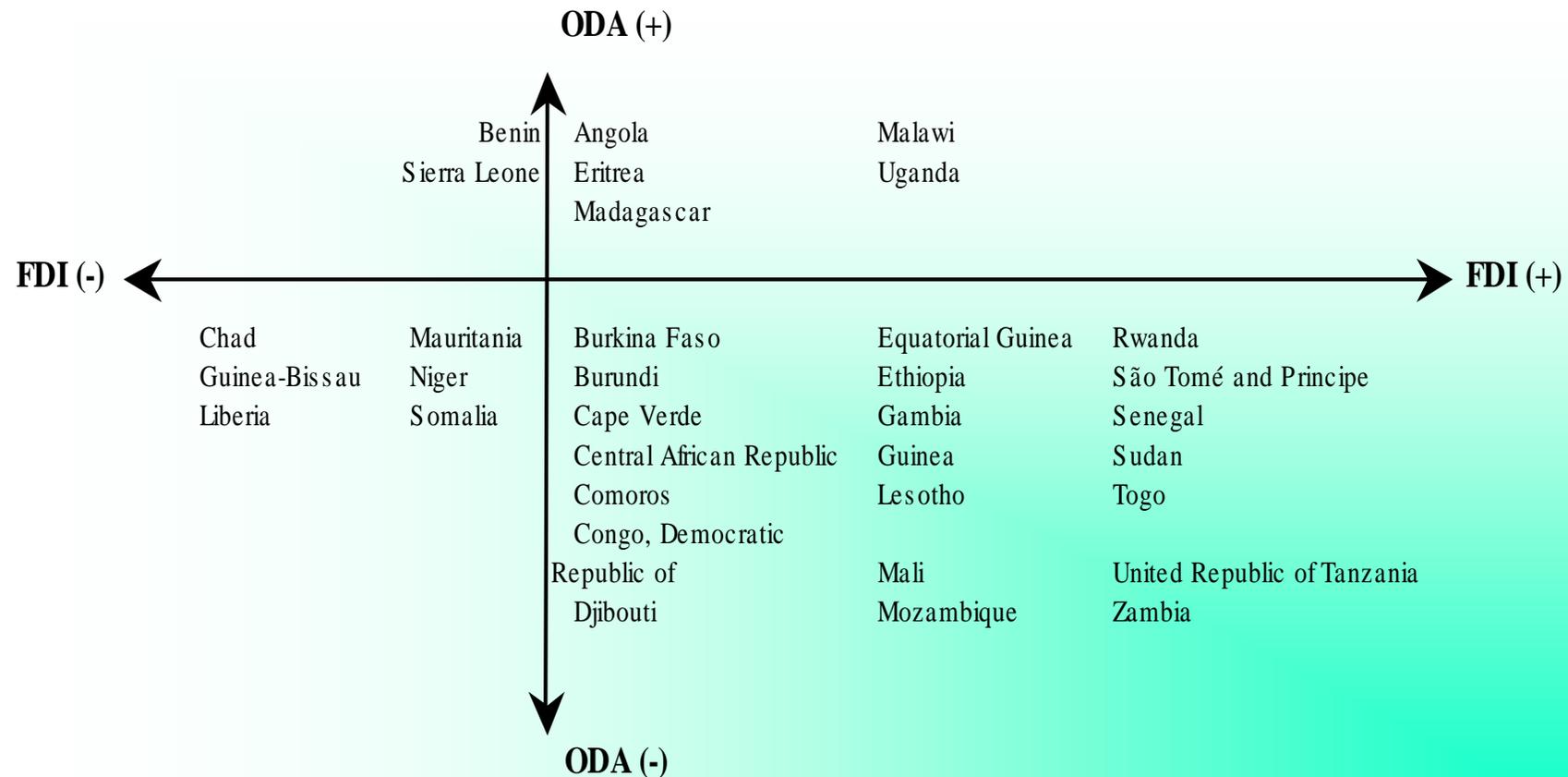
BITs and DTTs concluded by African countries and the world, 1990-2002^a



Source: UNCTAD, BIT/DTT database.

a. Refers to 1 January of each year.

Growth trends ^a in FDI and bilateral ODA flows, 1990-2000



Source: UNCTAD, based on UNCTAD, *World Investment Report 2002* and UNCTAD *FDI in Least Developed Countries at a Glance 2002* (Geneva: UN), UN publication, UNCTAD/ITE/IIA/6.

^a Calculated as the slope of the linear regression for FDI and ODA flows between 1990 and 2000.



UNCTAD activities and programmes on FDI in Africa

- International investment arrangements (mostly together with WTO): intensive training courses, regional and national seminars, BITs negotiation events.
- Investment Policy Reviews
 - Completed: Botswana, Egypt, Ethiopia, Ghana, Mauritius, Tanzania, Uganda.
 - Underway: Algeria, Benin, Kenya, Lesotho, Zimbabwe.
 - Requested: Gabon, Guinea-Bissau, Mauritania, Morocco, Senegal, Swaziland, Zambia.

UNCTAD activities and programmes on FDI in Africa (concluded)

- LDC Investment Guides and Capacity Building
 - Completed: Ethiopia, Mali, Mozambique and Uganda.
 - Requested: Benin, Eritrea, Ethiopia, Gambia, Guinea-Bissau, Mauritania.
- Needs assessment to attract Asian FDI in Africa (UNDP/Japan Human Resources Development Fund project): Botswana, Ghana, Madagascar, Mozambique, Tanzania.
- EMPRETEC assists 20 African countries.
- Multi-agency initiative on promoting and facilitating investment (Ethiopia, Mali, Mozambique, Uganda, Tanzania.)
- UNCTAD-ICC Investment Advisory Council
- Good Governance in Investment Promotion and Facilitation (Ethiopia, Lesotho, Mali, Tanzania.)
- WAIPA (33 member countries with 37 Investment Promotion Agencies)



Publications

- Recurrent publications:
 - World Investment Report (annual)
 - World Investment Directory: Africa (1997, forthcoming)
- Non-recurrent publications:
 - FDI in LDCs at a Glance (2001, 2003)
 - FDI in Africa: Performance and Potential (1999)
 - FDI in Africa (1995)