

Seminar on Global Nuclear Fuel Supply

Organizer: Permanent Mission of Japan to the International Atomic Energy Agency

(IAEA BOARD ROOM: 26 January 2009)

Programme

Target audience: IAEA Member States

Duration: 09:45 – 16:50

- 09:45 – 10:00 Welcome remarks by H.E. Mr. Takeshi Nakane, Minister Plenipotentiary and Envoy Extraordinary, Permanent Mission of Japan to the International Organizations in Vienna (Open to the media)
- 10:00 – 10:30 Background information on front end issues, e.g. where U comes from today, future demands, NPP systems. (Speaker: Mr. Hans Forsstroem, Director, Division of Nuclear Fuel Supply and Waste Technology, IAEA)
- 10:30 – 11:00 Current and future market trends in nuclear fuel supply (Speaker: Mr. Robert Vance, Nuclear Energy Analyst, Nuclear Development Division, OECD/NEA)
- 11:00 – 11:45 Primary and secondary sources:
 - i) Primary sources: Prospecting, mining, financing
 - ii) Secondary sources, e.g. Uranium stocks, RepU, re-enriched tails
(Speaker: Mr. Georges Capus, Vice President Marketing Front-End, AREVA)
- 12:00 – 12:30 Discussion
- 12:30 – 13:30 Lunch break (Buffet lunch, VIC Restaurant)
- 13:30 – 14:15 Enrichment: present and projected future, supply and demand (Speakers: Mr. Mark Elliott, Director, Marketing & Sales, Urenco; Mr. Alexander Pavlov, Director, Department of Advanced Technologies Analysis, TENEX)
- 14:15 – 14:45 Fuel fabrication (Speaker: Dr. Vincent Esposito, Vice President, Asia Fuel Business, Westinghouse)
- 14:45 – 15:05 Coffee Break
- 15:05 – 15:35 Utility perspectives (Mr. Masahito Tomita, Group Manager, Fuel Fabrication Group, Tokyo Electric Power Company)
- 15:35 – 16:05 Update on the Japanese proposal on “IAEA Standby Arrangements System for the Assurance of Nuclear Fuel Supply” (Speakers: Ms. Tomiko Ichikawa, Director, Non-Proliferation, Science and Nuclear Energy Division, Ministry of Foreign Affairs, Japan, and Mr. Yosuke Naoi, Senior Principal Engineer/General Manager, Planning and Program Office, Nuclear Nonproliferation Science & Technology Center, Japan Atomic Energy Agency)
- 16:05 – 16:50 Concluding Discussion
- Reception (in front of the IAEA Board Room)