



# Requests and Expectations from the African Private Sector

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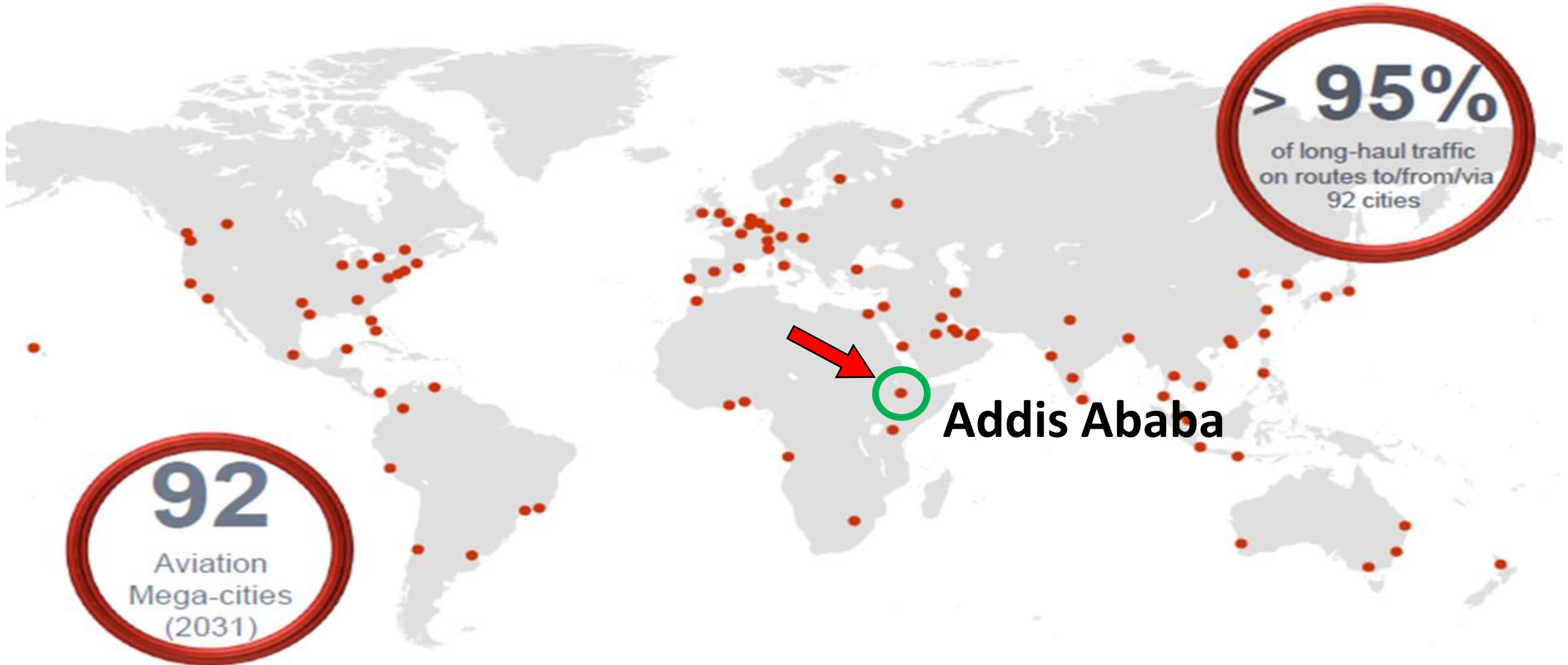
# Africa Rising

## Reasons for Africa's Rise

- 1.2 Billion young population
- Large land mass
- 6% GDP growth for the next decade
- GDP of 2.6 trillion by 2020
- 60% world's uncultivated arable land; destination for food security
- Fast-growing middle-income society
- Untapped resources: 42% of world's gold; 12% oil; 90% diamond, etc. . .
- Major FDI destination
- Average ROI \_\_\_\_\_



# Africa: 8 Mega Cities by 2031



Long-haul traffic is concentrated on a few main aviation centres



# Geocentric Location – Competitive Advantage



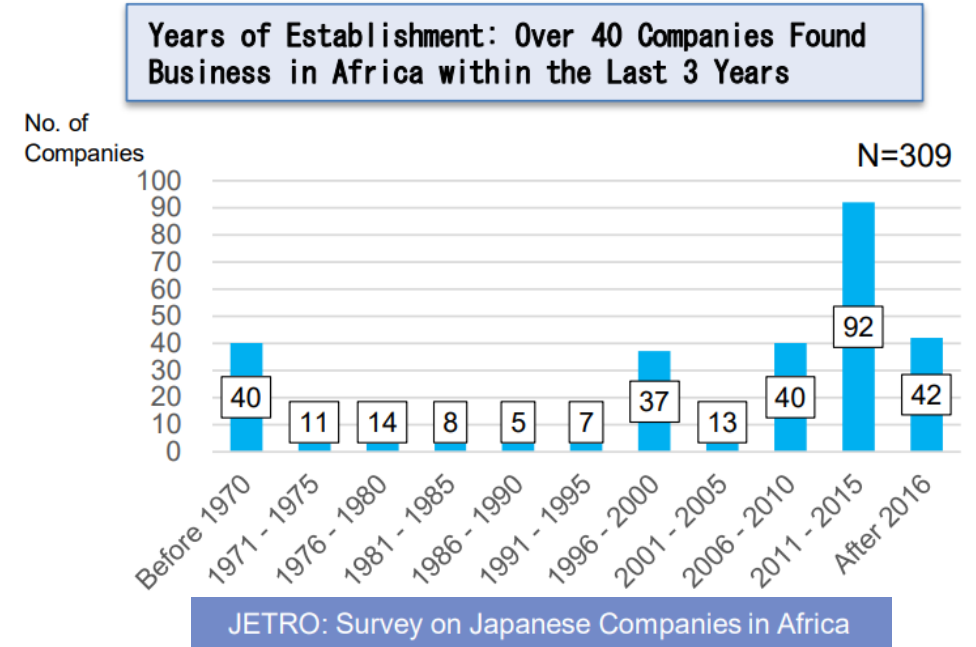
# Ethiopian Airlines' role in promoting integration

- Ethiopian has played a significant role in promoting a single continental market for goods and services by facilitating movement of businesses, people and investments in Africa.
- **Air Transport: Ethiopian Airlines** is exponentially expanding its African and international network backed up with its continuous profitability.
- **Railways:** African countries are refurbishing their railway networks. One of the flagship projects of Agenda 2063 is to connect all African capitals and commercial centers through the Africa Integrated High Speed Train Network.
- **Roads:** Africa has made progress in expanding and improving the quality of its road networks in recent years.
- **ICT:** Africa has the potential to transform business and government in Africa, driving entrepreneurship, innovation and economic growth.



# TRADE – Africa - Japan

- **Big opportunities if Japanese companies invest in Africa.**
  - **Free trade agreement**
    - **AGOA**
    - **FTA**
  - **Increased high local demand**
  - **Government giving incentive and support to investment.**





# Ethiopian Airlines bridging Japan & Africa

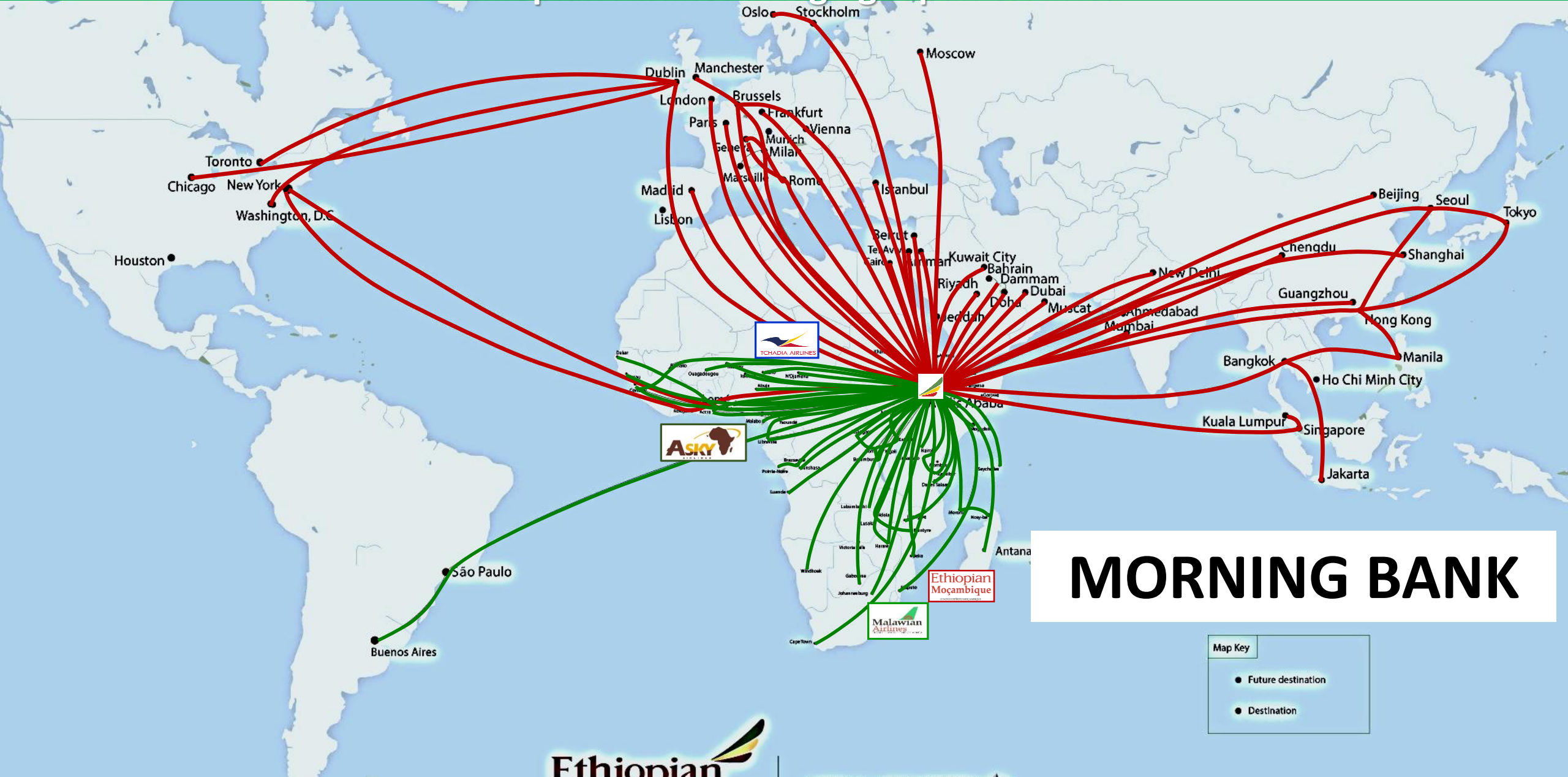


**EVENING BANK**



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# Ethiopian Airlines bridging Japan & Africa



**MORNING BANK**

Map Key

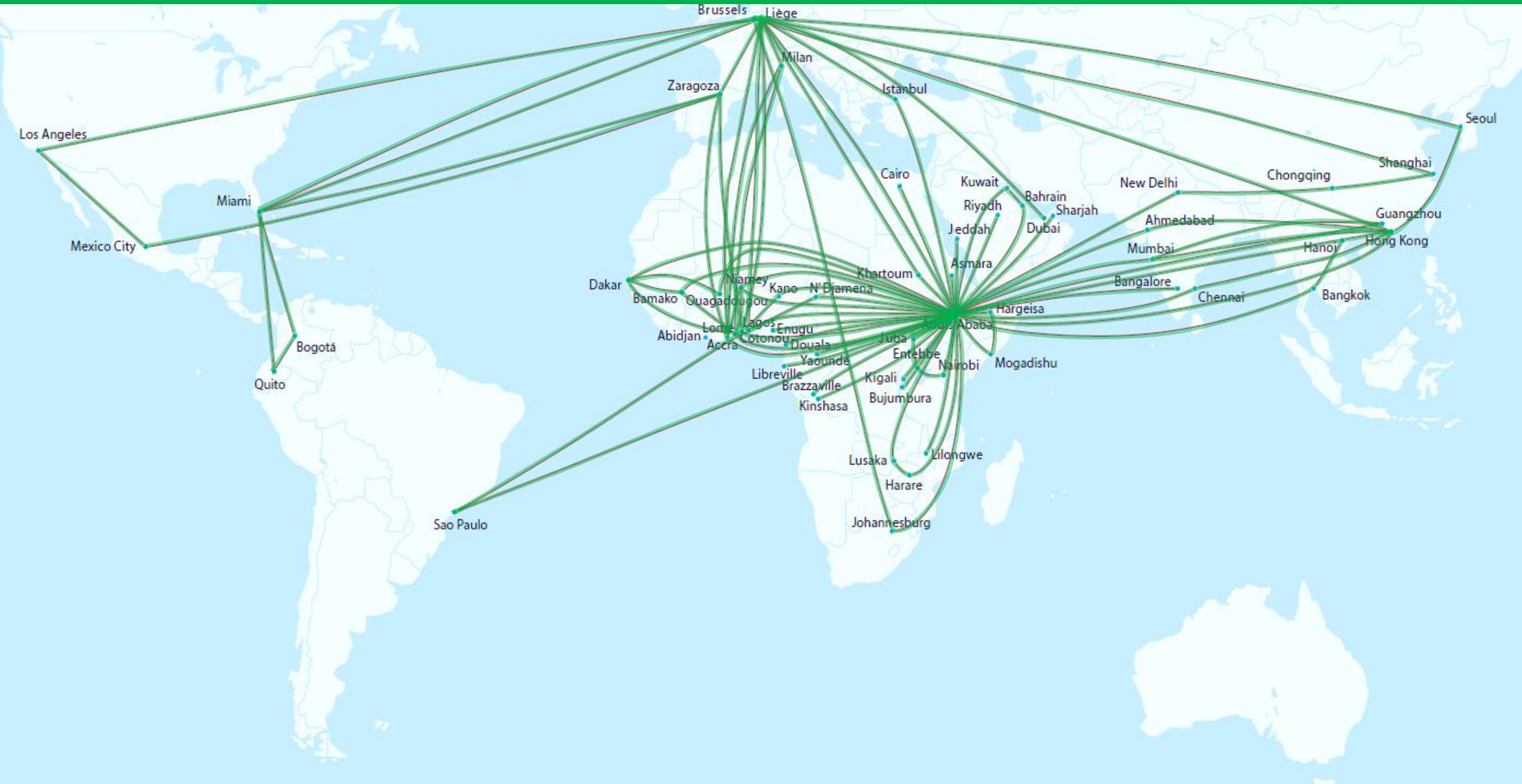
- Future destination
- Destination



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# Ethiopian Cargo & Logistics



# Ethiopian Cargo & Logistics

**Ready to serve its customers with**

- \* 57 Freighter destinations**
  - \* in 5 continents,
- \* 12 full freighters**
  - \* 10 B777F & 2 B737F
- \* 2 Cargo Terminals (capacity 1 mil. Tone)**
- \* 1 Million Tons annual capacity:**
  - \* Biggest in Africa
- \* Equipped with latest technology systems and tools for perishable & dry cargo**

# Thank you.

