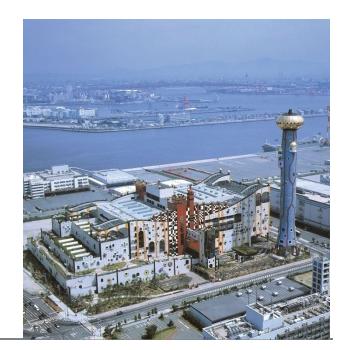
JASE-world Waste to Energy Sub WG Masanori Tsukahara Hitachi Zosen Corporation



2012.11.14



Introduction of JASE-world

♦ JASE-W established in Oct 2008

Policy Proposal to Government

Activities

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• **Members** – Digits in parentheses show numbers of members as of APR 2011

| | | - |
|---------------------------|--|---|
| Corporate(72) | Steel(2), Power & Gas Supply(8), Finance(5), Trading(7), Manufacturer - General(18), Electric(7), Electronic(3), Ceramic(1), Rubber(3) - | |
| | Housing(2), Construction(1), Petroleum(1), Car(1), Petrochemicals(3), Engineering(10), | |
| ndustrial Association(20) | | |
| Observer(12) | METI, MOFA, JETRO, NEDO, JBIC, JICA, WB, ADB, NEXI, IFC, IEEJ, Clean Association of Tokyo 23 | |



Mr. H Yonekura, Chairman of JASE-W (Chairman of Japan Business Federation)

Japanese Business Alliance for Smart Energy - Worldwide



Project Exploration through 4 Working Groups(WG)

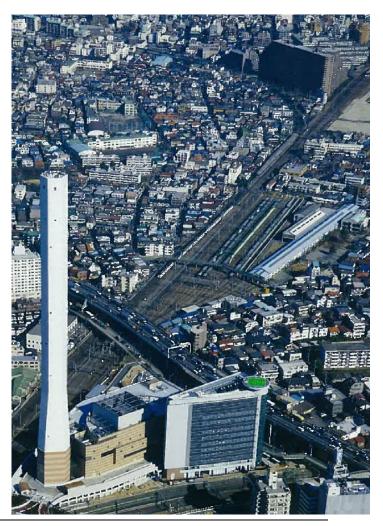
Publication of Japanese Smart Energy Technologies

News Release by Website and Advertise on News Paper

PR through International & Domestic Expositions

associated with G&B Mission Overseas

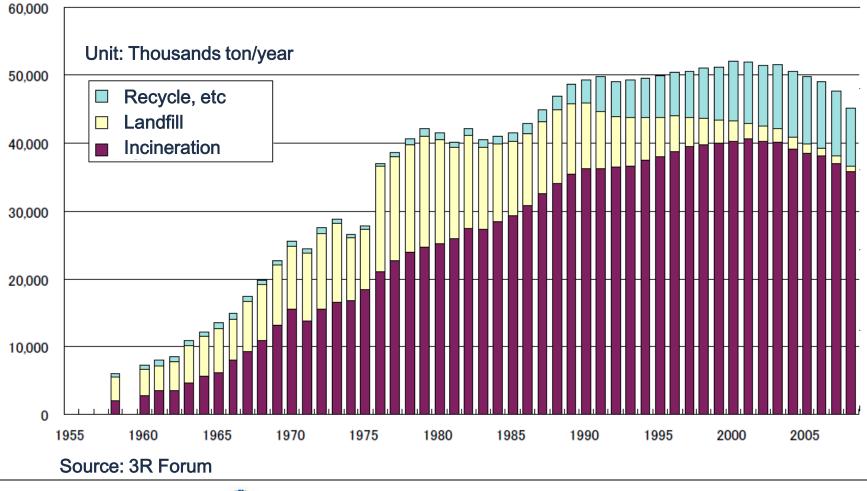
Introduction of Waste and Resources in Tokyo



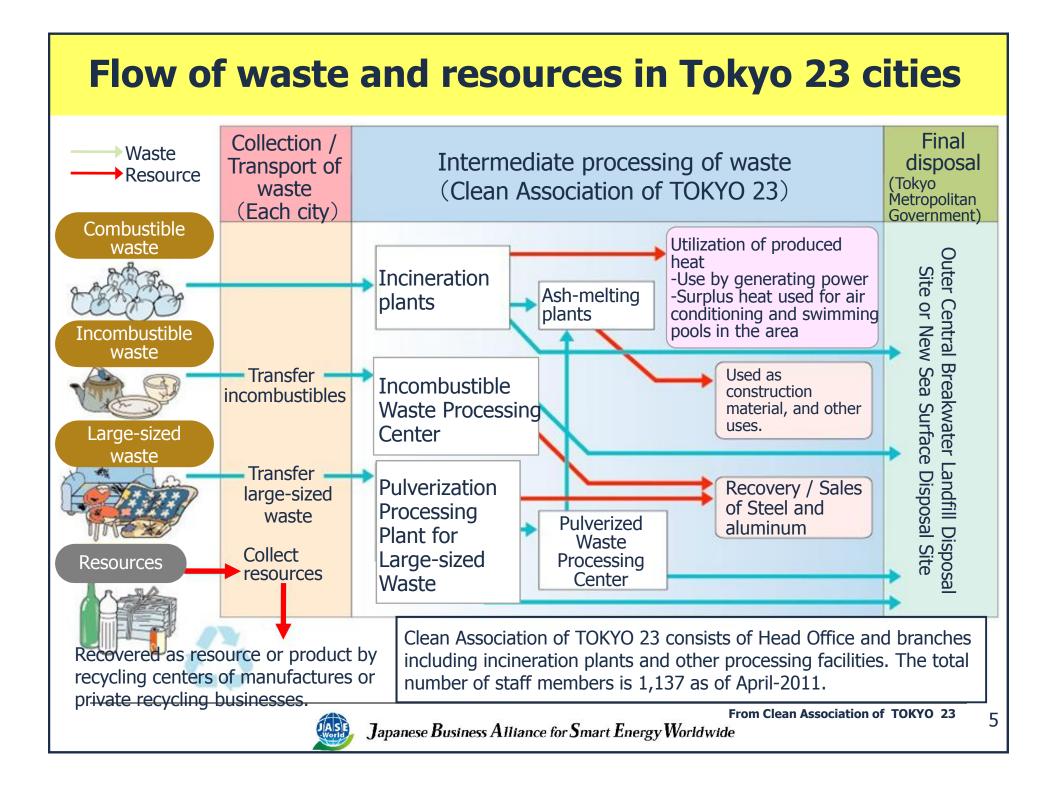


Waste Treatment Transition in Japan(1990-2008)

Incineration is common in Japan due to the limited habitable land and pressure of waste volume reduction







Suginami Plant (left) & Toshima Plant (right)



From Clean Association of TOKYO 23



Advanced Incineration Technology of Japan





Advantages and Disadvantages of WtE

| Advantages | Disadvantages |
|--|---|
| ✓ Improvement of environment and sanitary condition around landfill site ✓ Volume Reduction (Over 90%) ✓ Mass treatment possibility ✓ Good adaptability for treatment of various wastes | ✓ Negative image (hazardous pollutants emission, e.g. dioxin) ⇒ It's no problem by adopting the appropriate exhaust gas treatment system. ✓ Higher Initial Cost than Landfill |
| With respect to | Lanunn |

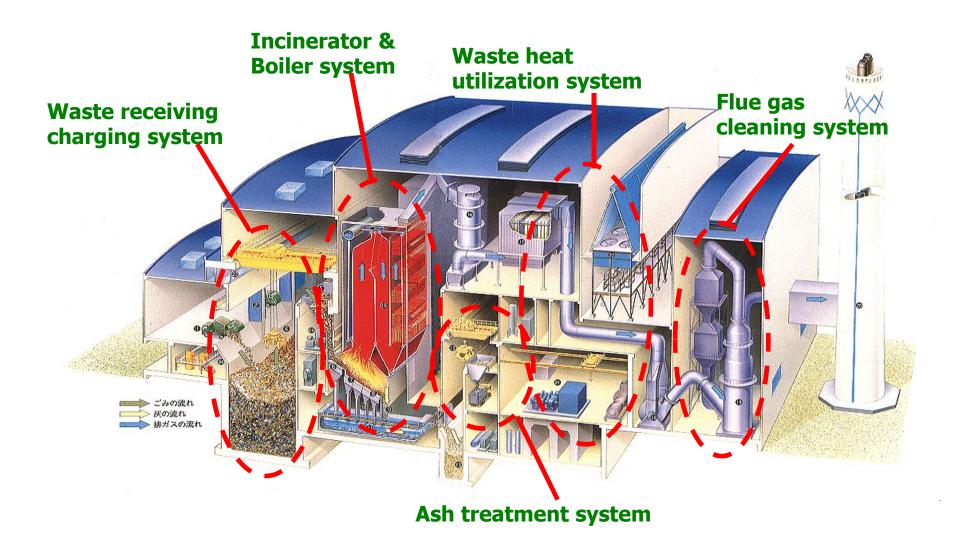
With respect to Waste to Energy

 Provide the stable energy among the various renewable energy resources and contribute nation's energy security

Carbon emission credit(especially in changing from landfill)

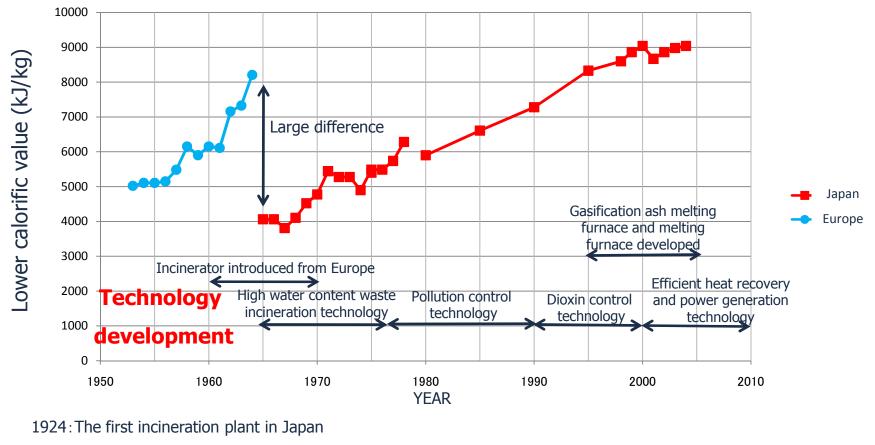


Waste to Energy Plant





Change in calorific value of municipal solid waste



- 1960: The first machinery incineration plant completed (Japanese technology)
- 1965: The first waste to energy plant completed (European technology)

出典: 狩郷修 ごみ焼却炉選定の技術的評価 ごみ処理施設整備の計画・設計要領

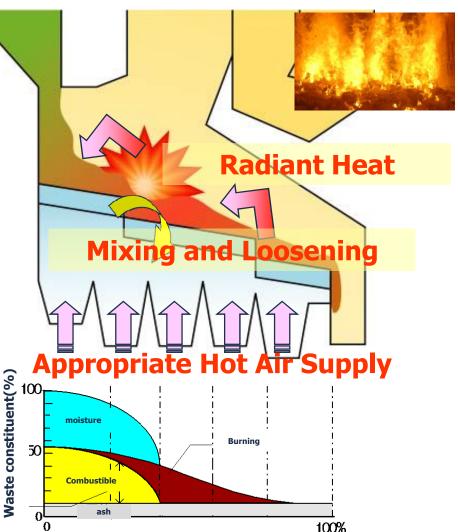
JASE

 $1996 \sim 2004$: Ash melting mandated by the government

Technical Features of Incinerator

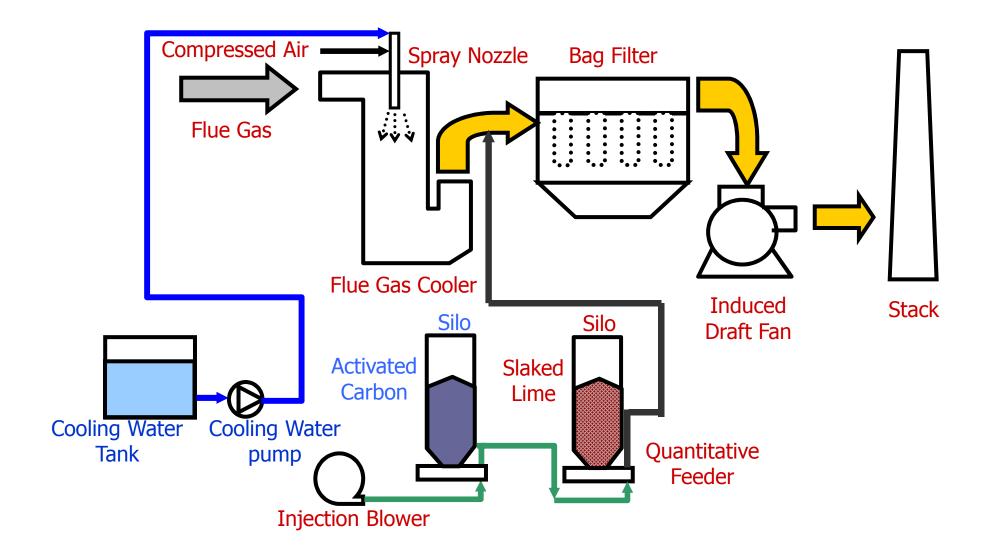
For Complete Burn Out of Low calorific Refuse

- ✓ Enough large grate area
- ✓ Good radiant effect
 for refuse drying
- ✓ Mixing and loosening of refuse by vertical step
- Appropriate supply of combustion air
- ✓ Capacity: 4-900t/day/unit



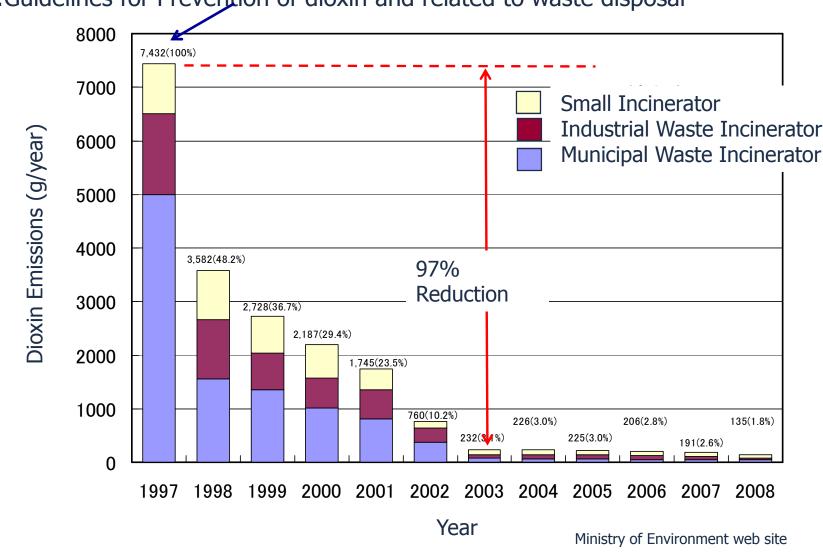


Flue Gas Cleaning System





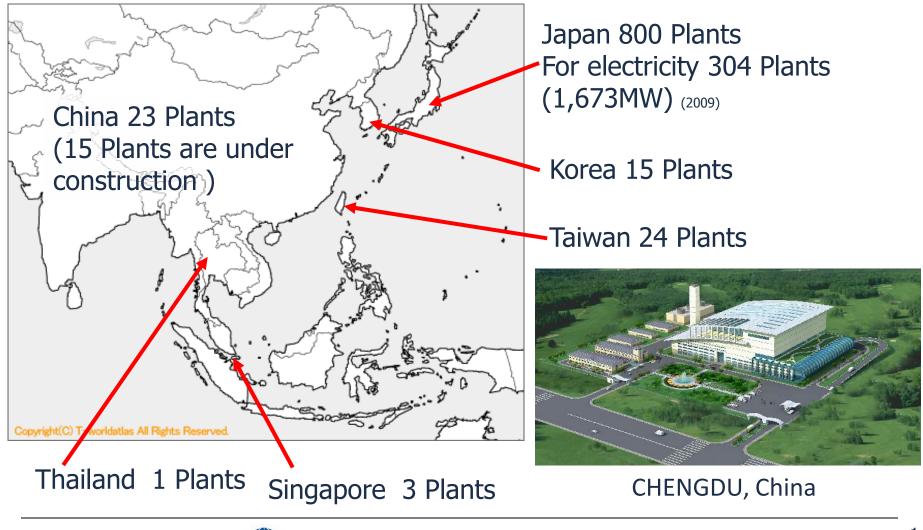
Dioxin Emissions from Waste Incinerators in Japan





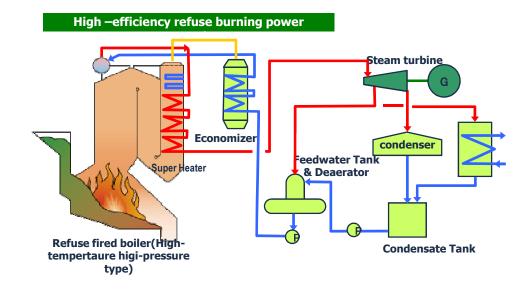


Waste to Energy Plant built by Japanese Company



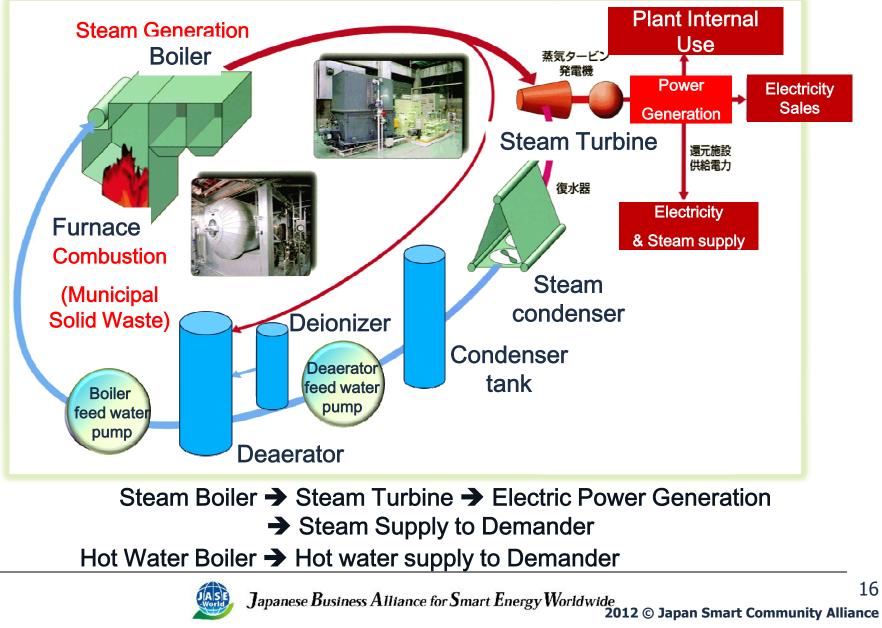


Waste Heat Recovery Technology of Japan

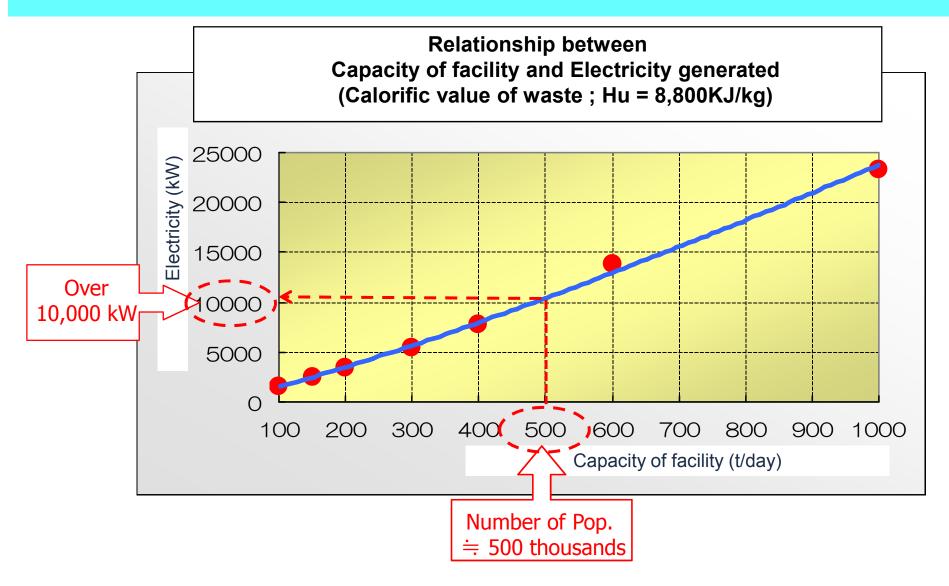




Efficient waste power generation Waste heat utilization system



Acquirable energy (electricity)



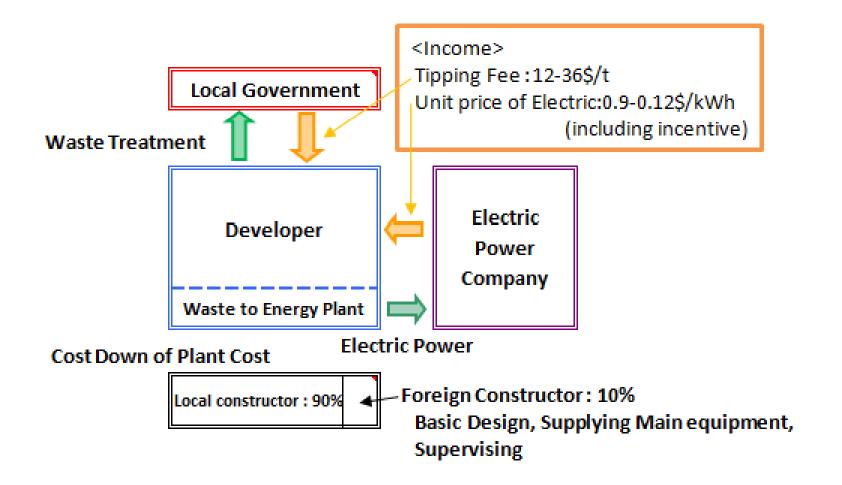


Business Model of waste Management





Business Model in China





Feed in Tariff Scheme for power from MSW

| | Purchase Price (USD/kWh) | Period | Comments |
|------------|-----------------------------|---------------------------------------|--|
| Japan | 0.22 | 20 years | Depending on the ratio of biomass |
| Germany | 0.19-0.22 | 20 years | Price for new facility decrease by 2% every year. |
| Netherland | | (Before 15 years) (After 15 years) | Over 500kW |
| Austria | 0.135-0.2 | 15 years | If fuel is waste, price decrease by 25-40% depends on biomass. |
| China | 0.09-0.12 | | Including incentive |
| Indonesia | 0.12 | | 1,050 IDR/kWh |
| Malaysia | 0.14 | | 0.42 MYR/kWh |

出典: ジェトロユーロトレンド新局面を迎える欧州の再生可能エネルギー(RE)(2011.12)他



Feasibility Study

We research a municipality to be able to do a feasibility study together, with Japanese feasibility study scheme.

- ✓ Research of Technical Feasibility
 - Survey of waste characteristics, LCV and amount of waste
 - Waste stream
 - Proposal of suitable waste treatment system
 - Estimation of electricity output
- ✓ Evaluation of Environmental and Social Impacts
 - GHG Emission Reduction Effect
 - Research of legal system and procedure related to Environmental Assessment
- ✓ Financial and Economic Feasibility
- ✓ Site Location
- ✓ Terms of Contract
- ✓ PPP, Etc.

